

**Are you interested in
Building a Bridge
to the Future?**

- I/we would like more information on making a planned gift to the Sault Area Hospital Foundation. *(All discussions will be kept confidential and are without obligation.)*
____ by telephone
____ by letter
____ by personal visit

- I have already included the Sault Area Hospital Foundation in my Estate Planning or Will. *(Notifying us of your intention will allow us the opportunity to recognize you/your family for your gift.)*

Name _____

Address _____

City _____

Province _____

Postal Code _____

Phone (_____) _____

E-mail _____

Please return this card to:
Executive Director
Sault Area Hospital Foundation
969 Queen Street East
Sault Ste. Marie, ON P6A 2C4
pavonic@sah.on.ca

Sault Area Hospital Foundation respects your privacy. We protect your personal information and adhere to all legislative requirements with respect to protecting privacy. We do not rent, sell or trade our mailing lists. The information you provide will be used to deliver services and to keep you informed and up to date on the fundraising activities of the Foundation. If at any time you wish to be removed from our mailing list, simply contact us by phone at (705) 759-3848 or via e-mail at foundation@sah.on.ca and we will gladly accommodate your request.



*Thank you for
considering supporting our
community's future healthcare
needs by giving a legacy gift today.*



SAULT AREA HOSPITAL FOUNDATION

**FONDATION DE L'HÔPITAL
DE SAULT-SAINTE-MARIE**

969 Queen Street East
Sault Ste. Marie, Ontario
P6A 2C4

(705) 759-3848
1-888-623-3904

www.sahfoundation.com



*Building a Bridge
to the Future*



**SAULT AREA HOSPITAL
FOUNDATION**

PLANNED GIVING PROGRAM

Cover photo courtesy of David Helwig





The Sault Area Hospital Foundation's (SAHF) founding and ongoing purpose is to raise funds for our Hospital. Although the government provides the basics in healthcare, these basics do not always cover the cost of our hospital's medical equipment needs. New equipment, upgrades, or simply replacement equipment needs, have always been shared with the community.

In our ever-changing world there is little about the future that we can be certain of but, the need for healthcare is one of them. With this in mind, the SAHF must not only raise funds for our present healthcare needs but it must also strive to ensure that the future medical needs of our children and grandchildren will be met as well.



Why Make a Legacy Gift?

Establishing a Legacy Gift with the Sault Area Hospital Foundation will do a lasting good, well into our community's future while allowing you to optimize tax and other financial benefits today.

But, the true value comes from the satisfaction of knowing that you are making a gift with a lasting legacy – excellence in healthcare for generations to come.



Ways To Make a Legacy Gift

There are a number of ways you can make a legacy gift, including:

Bequest ~ allows you to make a gift of cash or property by including the SAHF in your Will, or by adding an appendix to your Will. It can be a specific amount, a portion of the residue of your estate, or it can be deferred until after the death of your spouse or partner.

During their lifetime, Art & Aileen Montgomery were aware of the impact their gifts to the hospital made in improving patient care and quality of life and because of this, they knew the difference they could continue to make. Sadly, Art passed away on January 14, 2002 and Aileen on April 8, 2004. Some months later, we learned of a \$50,000 bequest Art & Aileen had left to our Hospital - their way of caring for the future healthcare of our community.

Charitable Gift Annuity ~ is an arrangement that enables you to make an immediate gift to the SAHF and receive an income for life.

Charitable Remainder Trust ~ enables you to give today, generate instant tax savings and still maintain the income from the donated asset. The assets are transferred to the SAHF after a specified period of time or upon death.

Endowment ~ is money that is donated to the SAHF which is then permanently invested. The interest generated is spent each year and the original investment remains in a savings account.

Gift of Residual Interest ~ similar to a charitable remainder trust, the future interest of the asset you wish to donate is given to the SAHF, but you retain the use of the asset for life or a specified term.

Life Insurance ~ allows you to make a large gift in the future by paying relatively small premiums now. You can name the SAHF as the owner or beneficiary of either a new or existing life insurance policy.

"The Hospital will have to wait to get our gift by us giving through a life insurance policy. However, the gift will be a larger amount and it will be received in one amount, which we anticipate is going to have a greater effect in the long term."

Don & Donna Ford, Universal Life Insurance Policy Donors

RRSP/RRIF ~ you can name the SAHF as the beneficiary of your RRSP/RRIF.

Securities ~ you may give stocks, bonds, futures and options, as well as mutual fund shares.

*We have not inherited the earth
from our ancestors,
we have only borrowed it
from our children.*

Ancient Proverb

This brochure is intended to provide you with general information on Planned Giving options. Be sure to consult with the appropriate legal and/or financial advisor when planning your gift.